

April 22, 2024

To  
The Board of Directors  
Solara Active Pharma Sciences Limited  
201, Devavrata, Sector 17  
Vashi, Navi Mumbai - 400 703  
Maharashtra, India

**Sub: Proposed Rights Issue of partly paid equity shares of face value ₹10 each (the "Equity Shares" and such offering, the "Issue") of Solara Active Pharma Sciences Limited (the "Company").**

Dear Sir(s),

We, the undersigned hereby consent to act as the Legal Advisor to the Issue and consent to our name being inserted as the Legal Advisor to the Issue in the Letter of Offer to be filed with the stock exchanges where the Equity Shares of the Company are listed ("**Stock Exchanges**") and the Securities and Exchange Board of India, Registrar of Companies, Maharashtra, Mumbai ("**RoC**") and or any other material in respect of the Issue.

The following details with respect to us may be disclosed:

Name: **DSK Legal**  
Address: 1701, One World Centre, Tower 2B  
Floor 17, 841, Senapati Bapat Marg  
Elphinstone Road, Mumbai – 400 013  
Maharashtra, India.  
Tel: +91 22 6658 8000

We further confirm that the above information in relation to us is true and correct.

We also authorise you to deliver a copy of this letter of consent to the Stock Exchanges and the RoC, pursuant to the applicable provisions of the Companies Act, 2013, as amended and any other regulatory authorities as may be required.

We confirm that we will immediately inform the Company and the Lead Manager to the Issue of any changes to the information stated in this certificate till the date these Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this certificate should be taken as accurate and updated information.

Yours faithfully,

For and behalf of **DSK Legal**

**Ajay Shaw**  
Partner