

CAMEO CORPORATE SERVICES LIMITED

Date: 2nd April, 2024

To,
The Board of Directors
Solara Active Pharma Sciences Limited
201, Devavrata,
Sector 17, Vashi,
Navi Mumbai – 400 703
Maharashtra, India.

Re: Proposed rights issue of equity shares of ₹10 each ("Equity Shares") by Solara Active Pharma Sciences Limited (the "Company") (the "Issue")

Dear Sirs,

We, Cameo Corporate Services Limited, hereby consent to act as Registrar to the Issue and to our name being inserted as 'Registrar to the Issue' in the Letter of Offer and the Abridged Letter of Offer ("**Offer Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and the National Stock Exchange of India Limited (the "**Stock Exchanges**"), with any other regulatory or statutory body and in any other document in respect of the Issue.

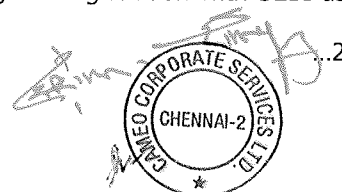
The following details with respect to us may be disclosed:

Name of the Registrar	Cameo Corporate Services Limited Subramanian Building No.1 Club House Road, Chennai 600002
Telephone	044-40020700 (5 Lines) / 044-40020706 / 0741 / 0780 044-28460390 – 94
Email	rights@cameoindia.com
Website	www.cameoindia.com
Investor Grievance email	https://wisdom.cameoindia.com/ (online investor portal for IG)
Contact Person	Ms.K.Sreepriya
SEBI Registration Number	INR000003753
CIN	U67120TN1998PLC041613
Logo	

Additionally, we give our consent to include the following website link for disclosure in the Offer Documents:

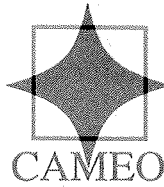
- <https://rights.cameoindia.com/solara>

We confirm that we are registered with SEBI as a **Category I Registrar & Transfer Agent** and as on date our registration is valid. We also confirm that as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : investor@cameoindia.com Website : www.cameoindia.com
CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on date, we confirm that we and our associates do not hold any Equity Shares of the Company.

Shareholding of Cameo & its associates: Nil

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the Legal Advisor in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

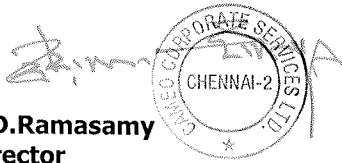
We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

**Yours faithfully,
For and on behalf of Cameo Corporate Services Limited**

**R.D.Ramasamy
Director**



Cc:

Lead Manager

Choice Capital Advisors Private Limited
Sunil Pataodia Tower, Plot No.156-158,
J.B. Nagar, Andheri (East),
Mumbai - 400 099,
Maharashtra, India.

Cc:

Legal Counsel to the Issue

DSK Legal
1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India

निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

ANNEXURE - A
प्रत्येक
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993
(Registrars to an Issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8/ Regulation 8A)

001297

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CAMEO CORPORATE SERVICES LIMITED
"SUBRAMANIAN BUILDING"
NO.1 CLUB HOUSE ROAD
CHENNAI 600 002

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

II. Registration Code for the registrar to an issue and share transfer agent is

INR000003753

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है।

III. Unless renewed, the certificate of registration is valid from

स्थान: Place

MUMBAI

तारीख Date

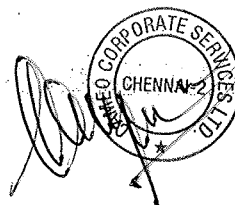
JANUARY 13, 2012

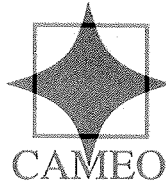
जो लागू न हो उसे काट दें। *Delete whichever is not applicable



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

R. K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory





CAMEO CORPORATE SERVICES LIMITED

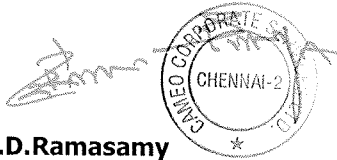
Annexure B

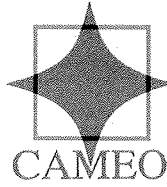
We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Category I Registrar and Transfer Agent is true and correct:

Registration Number	INR000003753
Date of registration/ Renewal of registration	12.04.1999
Date of expiry of registration	Permanent
If applied for renewal, date of application	Not applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
Any enquiry/ investigation being conducted by SEBI	Nil
Details of any penalty imposed by SEBI	Nil
Period up to which registration/ renewal fees has been paid	31.03.2026

Yours faithfully,
For and on behalf of Cameo Corporate Services Limited

R.D.Ramasamy
Director





CAMEO CORPORATE SERVICES LIMITED

Date: 2nd April, 2024

To,

**The Board of Directors
Solara Active Pharma Sciences Limited**
201, Devavrata,
Sector 17, Vashi,
Navi Mumbai – 400 703
Maharashtra, India.

Re: Proposed rights issue of equity shares of ₹10 each ("Equity Shares") by Solara Active Pharma Sciences Limited (the "Company") (the "Issue")

Dear Sir(s),

We hereby confirm the following:

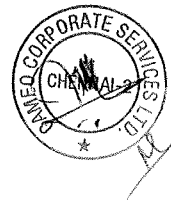
The arrangement or mechanism evolved by the Company for the redressal of investor details and the time normally taken by the Company for the disposal of various types of investor complaints are as follows:

In accordance with SEBI Circular No. CIR/OIAE/2/2011 dated June 03, 2011, all investor complaints pertaining to our Companies are electronically sent through the SEBI Complaints Redress System (SCORES) at <http://scores.gov.in/Admin>. Our Company views the complaints pending against our Company and submits Action Taken Reports (ATRs) along with supporting documents electronically in SCORES. In case of complaints processed by the Registrar to Issue and Share Transfer Agent (RTI/STA) on behalf of our Company, our Company indicates in the prescribed format whether they require the facility to forward complaints to the RTI/STA, so that the ATRs can be uploaded by them.

The number of investor complaints outstanding as on 31/03/2024 is: NIL

The number of investor complaints received during Fiscal 2021 and the number of complaints disposed off during the same period is as follows:

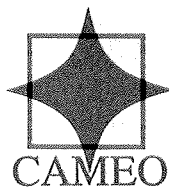
Periods	Complaints pending at the beginning of the period	Complaints received during the period	Complaints redressed during the period	Complaints pending at the end of the period
01/04/2020 to 30/06/2020	1	0	1	0
01/07/2020 to 30/09/2020	0	0	0	0
01/10/2020 to 31/12/2020	0	3	3	0
01/01/2021 to 31/03/2021	0	0	0	0



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : investor@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

The number of investor complaints received during Fiscal 2022 and the number of complaints disposed off during the same period is as follows:

Periods	Complaints pending at the beginning of the period	Complaints received during the period	Complaints redressed during the period	Complaints pending at the end of the period
01/04/2021 to 30/06/2021	0	0	0	0
01/07/2021 to 30/09/2021	0	0	0	0
01/10/2021 to 31/12/2021	0	0	0	0
01/01/2022 to 31/03/2022	0	0	0	0

The number of investor complaints received during Fiscal 2023 and the number of complaints disposed off during the same period is as follows:

Complaints pending at the beginning of the period	Complaints received during the period	Complaints redressed during the period	Complaints pending at the end of the period
01/04/2022 to 30/06/2022	0	0	0
01/07/2022 to 30/09/2022	0	0	0
01/10/2022 to 31/12/2022	0	0	0
01/01/2023 to 31/03/2023	0	0	0

The number of investor complaints received from April 01, 2023 till the date of filing of Letter of Offer and the number of complaints disposed off during the same period is as follows:

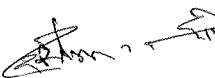
Complaints pending at the beginning of the period i.e., April 01, 2023 till the date of filing of Letter of Offer	Complaints received during the period	Complaints redressed during the period	Complaints pending at the end of the period
01/04/2023 to 30/06/2023	0	0	0
01/07/2023 to 30/09/2023	0	0	0
01/10/2023 to 31/12/2023	0	0	0
01/01/2024 to 31/03/2024	0	0	0

Time normally taken for disposal of various types of investor grievances: 15 days

We confirm that other than as mentioned below, there are no pending investor grievances / complaints against the Company: NIL

Sincerely,

For and on behalf of **Cameo Corporate Services Ltd**


R.D. Ramasamy
 Director

