

S. MURALI KRISHNA
Company Secretary - Solara Active Pharma Sciences Limited,
Corporate Office: 2nd Floor, "Admin Block,
27 Vandaloor Kelambakkam Road, Keelakottaiyur Village,
Melakottaiyur (Post), Chennai 600 127

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Date: 08.04.2024

To,

The Board of Directors
Solara Active Pharma Sciences Limited
201, Devavrata,
Sector 17, Vashi,
Navi Mumbai – 400 703
Maharashtra, India.

Re: Proposed rights issue of equity shares of ₹10 each ("Equity Shares") by Solara Active Pharma Sciences Limited (the "Company") (the "Issue")

Dear Sir(s),

I, S. Murali Krishna, being the Company Secretary of the Company, hereby confirm that, as on date, I have been appointed as the 'Compliance Officer' of the Company. I hereby consent to my name being included as the Company Secretary and Compliance Officer of the Company in the Letter of Offer and Abridged Letter of Offer ("**Offer Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") and with any other regulatory or statutory body and in any other document in respect of the Issue.

I will be responsible for monitoring compliance of the securities laws and for redressal of investors' grievances, in connection with the Issue. The following information in relation to me may be disclosed:

Name: Suddapalli Murali Krishna
Designation: Company Secretary and Compliance Officer
Address: Second Floor, Admin Block, 27, Vandaloor Kelambakkam Road, Keelakottaiyur Village, Melakottaiyur (Post), Chennai 600 127
Telephone: +91 44 4740 6700
E-mail: muralikrishna@solara.co.in

Further, except as disclosed below, as on date, I confirm that neither I nor any of my immediate relatives hold any Equity Shares of the Company.

135 shares

I am a member of the Institute of Company Secretaries of India, holding membership number A13372.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the Legal Counsel in relation to the Issue and to assist the Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the

Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I confirm that I will immediately inform the Lead Manager and the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares issued pursuant to the Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares issued pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



S. Murali Krishna
Company Secretary and Compliance Officer

Cc:

Choice Capital Advisors Private Limited

Sunil Pataodia Tower, Plot No.156-158,
J.B. Nagar, Andheri (East),
Mumbai - 400 099,
Maharashtra, India.

(Choice Capital Advisors Private Limited referred to as the "Lead Manager" or the "LM")

Cc:

Legal Counsel to the Issue

DSK Legal

1701, One World Centre, Tower 2B
Floor 17, 841, Senapati Bapat Marg
Elphinstone Road, Mumbai 400 013
Maharashtra, India